

Shareholding Pattern

Sadbhav Infrastructure Project Limited

General Information

| | |
|---|-----------------------|
| Scrip code | 539346 |
| NSE Symbol | SADBHIN |
| MSEI Symbol | NOTLISTED |
| ISIN | INE764L01010 |
| Whether company is SME | false |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2025 |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | false |

Declaration

| Searial No. | Particular | Yes / No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|-------------|--|----------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | false | false | false | false |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | false | false | false | false |
| 3 | Whether the Listed Entity has issued any Warrants ? | false | false | false | false |
| 4 | Whether Listed Entity has granted any ESOPs, which are outstanding? | false | false | false | false |
| 5 | Whether the Listed Entity has any shares against which depository receipts are issued? | false | false | false | false |
| 6 | Whether the Listed Entity has any shares in locked-in? | false | false | false | false |
| 7 | Whether any shares held by promoters are encumbered under 'Pledge'? | true | true | | |
| 8 | Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'? | false | false | | |
| 9 | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | false | false | | |
| 10 | Whether company has equity shares with differential voting rights? | false | false | false | false |
| 11 | Whether the listed entity has any significant beneficial owner? | false | | | |

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Shares Underlying Outstanding convertible securities(XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) | | | | | | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|---|--|--------------------------------------|---|--|---|-----------------------------------|---|--|--------------------------------------|---|--|---|---------|---|---------|---------------------------------|---------|---------------------------------|---------|---------------------------------|---------|---------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | | | | | | | Total as a % of (A+B+C) | No. Of Shares Underlying Outstanding convertible securities(XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) |
| | | | | | | | | Class eg:X | Class eg:Y | Total | | | | | | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 2 | 247448736 | | | 247448736 | 70.25% | 247448736 | | 247448736 | 70.25% | | | | 247448736 | 70.25% | | | 165315340 | 66.81% | | | | | 165315340 | 66.81% | | | | | | | |
| (B) | Public | 52611 | 104776480 | | | 104776480 | 29.75% | 104776480 | | 104776480 | 29.75% | | | | 104776480 | 29.75% | | | | | | | | | | | | | | | | | |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Total | 52613 | 352225216 | | | 352225216 | 100.00% | 352225216 | | 352225216 | 100.00% | | | | 352225216 | 100.00% | | | 165315340 | 46.93% | | | | | 165315340 | 46.93% | | | | | | | |

Shareholding Pattern

[illegible]

5/8

6/8

[illegible]

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits(%) | Limits utilized(%) |
|---------------------------------------|--------------------|--------------------|
| As on shareholding date | 100.00% | 0.26% |
| As on the end of previous 1st quarter | 100.00% | 0.37% |
| As on the end of previous 2nd quarter | 100.00% | 0.27% |
| As on the end of previous 3rd quarter | 100.00% | 0.30% |
| As on the end of previous 4th quarter | 100.00% | 0.34% |

| Searial No. | Category & Name of the Shareholders (I) | Category | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No.of fully paid up equity shares held (IV) | No.Of Partly paid-up equity shares held (V) | No.Of shares underlying Depository Receipts (VI) | Total nos.shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No.Of Shares Underlying Outstanding convertible securities (XA) | No.of Shares Underlying Outstanding Warrants (XB) | No.Of Outstanding ESOP Granted (XC) | No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) | Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | enc if | |
|-------------|---|----------|-----------------------------------|-----------|------------------------------|---|---|--|---|---|---|------------|-------|---|---|-------------------------------------|--|---|---|-------------------------------------|---------|---------------------------------|---------|---------------------------------|---------|--------|---------------------------------|
| | | | | | | | | | | | No of Voting (XIV) Rights | | | | | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | | | Class eg:X | Class eg:Y | Total | | | | | | | | | | | | | | |